



CASSIAR GOLD CORP.

TSX.V:GLDC OTCQX:CGLCF

KEY BOARD AND MANAGEMENT

Stephen Letwin

Chairman

Marco Roque

President & CEO

David Rhys

Chief Technical Advisor

Douglas Kirwin

Technical Advisor

Jill Maxwell

VP Exploration

Steve Robertson

Director

Chris Stewart

Director

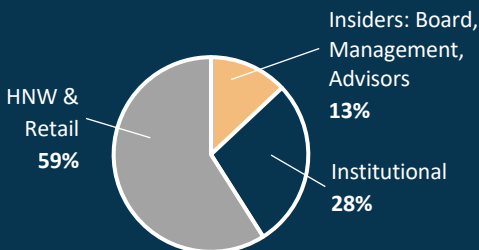
James Maxwell

Director

CAPITAL STRUCTURE (as of February 20, 2024)

Shares Outstanding	104,294,555
Total Warrants	21,818,977
Total Options, RSUs/DSUs	9,683,668
Fully Diluted	135,797,200
Market Cap	CAD \$ 26.1 M
Cash Position (Dec 18, 2023)	CAD \$ 5M

SHARE OWNERSHIP



KEY SHAREHOLDERS

Crescat Capital
Commodity Discovery Fund
Sprott Asset Management
US Global
L1 Capital
Kings Road Capital
Delbrook Capital
Emerging Markets Capital
Ixios Asset Management
Myrmikan Capital
Cambrian Capital
Terra Capital

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VANCOUVER OFFICE

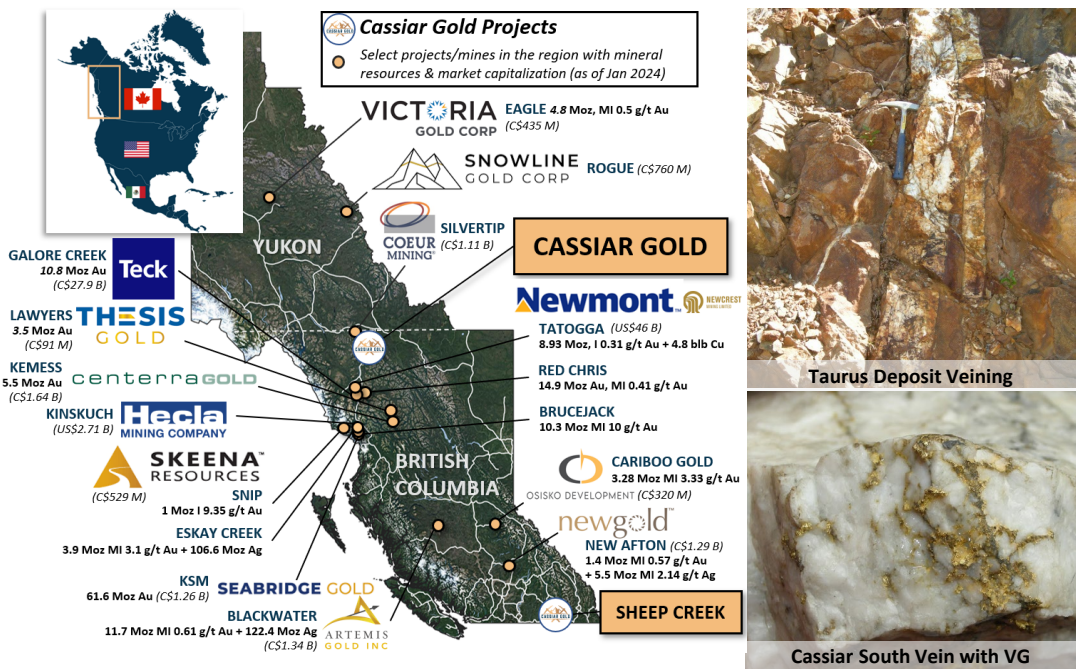
Suite 450 – 800 West Pender Street
Vancouver, BC, V6C 2V6, Canada

Cassiar Gold Corp. is focused on the 100% owned, district-scale orogenic Cassiar Gold Property located in northern BC, Canada. Spanning 590 km², the district-scale property has a notable production history, a substantial bulk-tonnage gold resource, dozens of high-grade quartz gold vein targets (up to 10-20 g/t Au)¹ and multiple regional exploration targets.

INVESTMENT HIGHLIGHTS

- INFRASTRUCTURE & PERMITS IN SAFE JURISDICTION:** Mine permits, highway access, 160 km access roads, 17 portals, permitted 300 tpd mill, 25 km underground workings, power.
- EXISTING RESOURCE WITH TREMENDOUS GROWTH POTENTIAL:** NI43-101 Inferred resource of 1.4Moz @ 1.14g/t Au estimate¹ – open in most directions laterally & at depth.
- WORLD-CLASS LEADERSHIP TEAM:** Well rounded group of geologists, engineers, operators, marketing and capital markets professionals with 250+ collective years of experience.
- COMMITTED TO RESPONSIBLE DEVELOPMENT:** Adhere to the highest levels of environmental standards. Collaborative relationship with Kaska Dena First Nations.
- ATTRACTIVELY VALUED WITH TREMENDOUS GROWTH POTENTIAL:** C\$26.1M Mkt Cap, C\$5M Cash, attractive entry point @ ~US\$11.23 EV/Oz.

TWO IMPORTANT OROGENIC GOLD DISTRICTS IN BC



CASSIAR GOLD FLAGSHIP PROPERTY

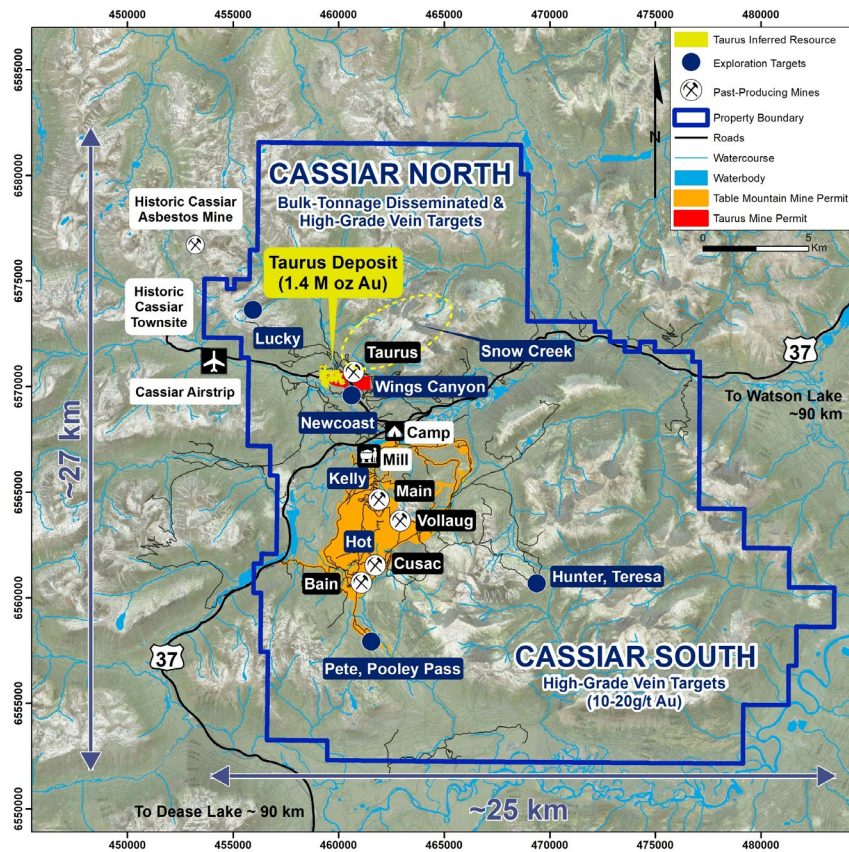
- Site of 1872 **Cassiar Gold Rush** with total historic gold production of over 425,000¹ oz produced
- Similar geological setting to the Abitibi Greenstone Belt, West Africa and Western Australia
- Exceptional access and existing infrastructure and mine permits in place from past mining activity
- Hosts a bulk-tonnage gold resource and several high-grade gold vein targets

SHEEP CREEK SECONDARY ASSET

- 3rd largest orogenic gold district in BC with past production (1899-1951) of 742,000 oz Au @ 14.7 g/t Au²
- Excellent exploration potential** – Review underway for exploration opportunities and approaches in 2024

¹ Zelligan, Moors, Jollette April 28, 2022. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp.

² August 17, 2017, NI43-101 Technical Report on the Sheep Creek Project authored by Robert A. Lane, MSc, PGeo.



CASSIAR GOLD PROPERTY HIGHLIGHTS

- 100% owned, 59,000-hectare orogenic gold property
- +25 high-grade and bulk-tonnage gold targets over 15 km strike
- Property bisected by Provincial Hwy 37 into two project areas: Cassiar North & Cassiar South
- Includes 48-person permanent camp, mine permits, owned & permitted 300 tpd mill, 25 km of underground workings, 1.2 km airstrip and 160 km of access roads

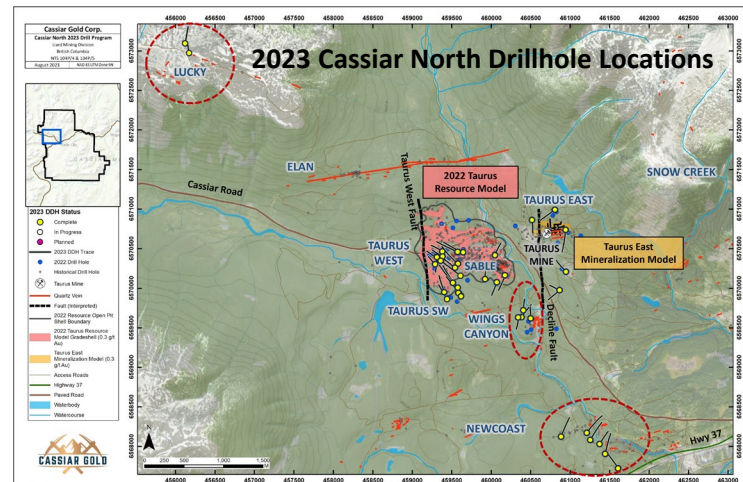
CASSIAR NORTH

- Host of the Taurus Gold Deposit containing 2022 NI43-101 Inferred Resource of 1.4Moz Au @ 1.14 g/t Au¹
 - 90% of ounces occur within 150 m from surface
 - Open-pittable, flat-lying mineralization occurring from surface to 270 m depth with excellent road access
 - Mineralization at Taurus remains open laterally and at depth with multiple targets being advanced
- Several regional prospects with potential to host Taurus-style mineralization in outlying areas

CASSIAR SOUTH

- 315,000 oz historical high-grade production¹ in four vein systems with 17 portals and >25 km of underground workings
- 18,000 m of drilling from 2021-2023
 - confirmed continuity of high-grade mineralization at Bain
 - identified extensions of mineralization near existing underground infrastructure
 - identified offset vein segments and new veins adjacent to known systems
- Past-producing veins remain open along strike and potential exists for new veins to be discovered parallel to and below known veins

¹ Zelligan, Moors, Jollette, 2022. National Instrument 43-101 Technical Report on the Cassiar Gold Property, prepared for Cassiar Gold Corp., and references therein



Cassiar North 2023 plan map of locations of exploration and expansion drilling (red dashed circles) relative to the Taurus deposit. Surface projection of the 2022 resource estimate >0.3 g/t Au grade shell is shown for reference (from Zelligan, Moors, Jollette 2022).

MILESTONES & UPCOMING CATALYSTS



Q3 2023 – Q1 2024

Results from 2023 Exploration Program at the Cassiar Gold Property



Q2 2024 – Q4 2024

2024 Exploration Program at the Cassiar Gold Property



Q4 2023 – Q4 2024

Taurus Geological & Geochemical Domain Study



Q3 2024 – Q1 2025

Results from 2024 Exploration Program at the Cassiar Gold Property